

**18 & OLDER DEMOGRAPHIC PATIENT**
**INFORMATION:**
**NAME:** First \_\_\_\_\_ MI \_\_\_\_\_ Last \_\_\_\_\_ **DOB** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Home Address:** \_\_\_\_\_

**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip:** \_\_\_\_\_

**Employer:** \_\_\_\_\_ **Employer Phone #:** \_\_\_\_\_ **Cell Phone #:** \_\_\_\_\_

**Marital status (circle one):** Married Single Divorced Separated Widowed Prefer not to answer

**ETHNICITY:** Hispanic Latino Not Hispanic or Latino **GENDER IDENTITY:** M F Other \_\_\_\_\_

**RACE:** White African American American Indian Asian Native Hawaiian Other \_\_\_\_\_

**PREFERRED LANGUAGE:** English Spanish Other \_\_\_\_\_ **EMAIL:** \_\_\_\_\_

Families First Pediatrics, Counseling and Pediatric Dentistry Orthodontics are committed to using the most up-to-date and convenient communication methods for our patients. By selecting "Yes" below, you authorize the use of your mobile number to receive scheduling, billing, and other information important to your health needs.

I authorize the use of my mobile number for these purposes (circle one): Yes No INITIALS \_\_\_\_\_

**INSURANCE INFORMATION**
**PRIMARY: Name** \_\_\_\_\_ **Insurance Phone #** \_\_\_\_\_

**Policy Holder Name:** \_\_\_\_\_ **Policy Holder DOB:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Insurance Address:** \_\_\_\_\_ **City, State, Zip:** \_\_\_\_\_

**Insurance ID #:** \_\_\_\_\_ **Group #:** \_\_\_\_\_

**SECONDARY: Name** \_\_\_\_\_ **Insurance Phone #** \_\_\_\_\_

**Policy Holder Name:** \_\_\_\_\_ **Policy Holder DOB:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Insurance Address:** \_\_\_\_\_ **City, State, Zip:** \_\_\_\_\_

**Insurance ID #:** \_\_\_\_\_ **Group #:** \_\_\_\_\_

**Have you seen a Dentist in the last 6 months?** Yes No **Do you currently have any medical or dental concerns?** Yes No

**Would you like to be contacted about scheduling an appointment with Families First Pediatric Dentistry?** Yes No

If you would like to appoint a personal representative to act on your behalf, please complete the form below. Provide the requested information about yourself (patient) and the person you are designating to act as a personal representative concerning your health care information. Once you return this completed, signed, and dated form to us, we can verify your request, adjust our records accordingly, and speak to your personal representative. If you have any further questions regarding the Patient Representative Designation form, please email our office at [billing@ffpeds.com](mailto:billing@ffpeds.com). This form allows a designated person to access your appointments and billing information. If you would like them to have access to your complete medical records, please fill out the attached medical release form.

**Patient's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Patient's Name (please print):** \_\_\_\_\_ **DOB:** \_\_\_\_/\_\_\_\_/\_\_\_\_

## **PATIENT REPRESENTATIVE DESIGNATION FORM**

As required by the Health Information Portability and Accountability Act (HIPAA) Privacy Rule, you have the right to designate a person to act on your behalf with respect to your protected health information (PHI).

A personal representative may act on behalf of the patient for the purpose of receiving information that otherwise would be given to the patient directly. Such information could include appointment changes, messages regarding care, physician responses, and/or medication requests. A Families First Pediatrics staff member may refuse to disclose information to a person identified as a patient's personal representative if that staff member believes such information should be given directly to the patient.

**PLEASE NOTE:** This form does NOT grant permission to release medical records to any designated representatives or for the designated representative to authorize any release of medical records.

<b>PATIENT INFORMATION</b>	
<b>PATIENT NAME:</b> _____	<b>PATIENT DATE OF BIRTH:</b> _____
<b>PATIENT PHONE:</b> _____	
<b>PERSONAL REPRESENTATIVE #1</b>	
<b>DESIGNEE FULL NAME:</b> _____	<b>DESIGNEE DATE OF BIRTH:</b> _____
<b>RELATION TO PATIENT/FAMILY:</b> _____	<b>DESIGNEE PHONE #:</b> _____
<input type="checkbox"/> Financial Information Only	
<input type="checkbox"/> Medical Information Only	
<input type="checkbox"/> Both Medical and Financial Information:	
<input type="checkbox"/> INCLUDE PROXY PORTAL ACCESS: Designee Email Address: _____	
<b>PERSONAL REPRESENTATIVE #2</b>	
<b>DESIGNEE FULL NAME:</b> _____	<b>DESIGNEE DATE OF BIRTH:</b> _____
<b>RELATION TO PATIENT/FAMILY:</b> _____	<b>DESIGNEE PHONE #:</b> _____
<input type="checkbox"/> Financial Information Only	
<input type="checkbox"/> Medical Information Only	
<input type="checkbox"/> Both Medical and Financial Information:	
<input type="checkbox"/> INCLUDE PROXY PORTAL ACCESS: Designee Email Address: _____	

By signing this form, I agree and understand that I may revoke or terminate this authorization at any time by submitting a written revocation to Families First Pediatrics. I understand that provisions will otherwise remain in effect for 730 days from the date of authorization and will need to provide any additional provisions of personal representation beyond expiration of this authorization.

**Patient's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Patient's Name (please print):** \_\_\_\_\_ **DOB:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Witness Signature:** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

## PATIENT FINANCIAL AGREEMENT

As the patient, **you are responsible for knowing your insurance coverage and benefits**, and you agree to the following:

### **General Terms and Conditions:**

- You authorize care and treatment by our office and release of all information to insurance and third-party carriers and direct them to remit payments directly to our office
- As a courtesy our office will bill your insurance company, however, if payment is not received within 60 days it is your responsibility to contact your insurance or remit payment in full
- **It is your responsibility to know what charges are not covered by your insurance and inform our staff before going back for your appointment**

### **Financial Implications:**

- Payment and/or copay is due at the time of service. If the copay is not paid at the time of service a \$10.00 fee will be assessed to the account
- A \$25.00 fee will be assessed on all returned checks
- There may be an after-hours fee of up to \$35.00 for visits after 6:00pm and on Saturdays If your account is in good standing with no history of collections or bankruptcy, our office will extend credit on your behalf for a maximum of six months with a minimum monthly payment of \$50.00 or 1/6th of the account balance, whichever is greater
- Accounts past 90 days will be charged an interest rate of 1.5% monthly (18% annually), plus any certified letter fees If the account is assigned to an agency for collections, it is agreed that the financial representative will pay all attorney fees, with or without suit, court costs, a certified letter fee of up to \$5.00 and a collection fee of up to 40% of the balance
- Uninsured patients will receive a time-of-service discount if charges are paid in full at the time of service
- There may be a fee of up to \$25.00 for **complete** medical records, plus any postage if mailed
- For Families First Counseling a **48-HOUR** notice is required for cancellation of any appointments Tuesday through Saturday. For Monday appointments notice of cancellation is required the prior Thursday by 5 pm. **If we don't receive proper notice, you will be charged \$120.00 late cancellation fee.**
- Sessions typically run 50 minutes. If you are more than 20 minutes late for your appointment, your session may be rescheduled, and you will be billed for the time schedule.

**Patient's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Patient's Name (please print):** \_\_\_\_\_ **DOB:** \_\_\_\_/\_\_\_\_/\_\_\_\_

## **HIPAA ACKNOWLEDGEMENT/CONSENT FORM**

I understand that I have certain rights to privacy regarding my Protected Health Information (PHI). These rights are given to me under the Health Insurance Portability and Accountability Act of 1996 (HIPAA). I understand by signing this consent I authorize you to used and disclose my child's protected health information to conduct:

- Treatment (including direct or indirect treatment by healthcare providers involved in my treatment).
- Obtaining payment from third-party payers (e.g., my insurance company).
- The day-to-day healthcare operations of your practice.
- I understand that I have a right to receive a more detailed explanation of the Families First Pediatrics' privacy practices prior to signing this consent. I also understand that the terms of the HIPAA Notice of Privacy Practices may change and that I may request a revised notice by contacting the department listed below and that a revised notice will be available in the patient waiting area of the Families First Pediatrics' office.
- I understand that I have the right to request that the Families First Pediatrics' restrict how it uses and discloses my Protected Health Information (PHI) in order to conduct treatment, payment, or health care operations. I understand that Families First Pediatrics is not required to agree to the restrictions, but that if Families First Pediatrics agrees, the restriction is binding.
- I understand that I have a right to revoke this consent, but that I must do so in writing. I also understand that a revocation applies to Families First Pediatrics' use and disclosures made after the revocation is made.

**Patient's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**Patient's Name (please print):** \_\_\_\_\_ **DOB:** \_\_\_\_/\_\_\_\_/\_\_\_\_